

PATIENT: \_\_\_\_\_

# Initial Evaluation

DOB: \_\_\_\_\_

DATE: \_\_\_\_\_

## Past Psychiatric History

Current Providers:  No  Yes  
Therapist:

Past Providers:  No  Yes  
Therapist:

Psychiatrist:

Psychiatrist:

Psychological/IQ Testing done  No  Yes; If Yes: when and what where the results

Inpatient Psychiatric Hospitalizations:  No  Yes; If Yes: detail when, where, and why

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Day Treatment Hospitalizations:  No  Yes; If Yes: detail when, where, and why

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Suicide Attempts  No  Yes; If Yes: detail when, method of attempt, and if medical treatment was sought/ received

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Substance Use/ Abuse/ Dependence (Current/Past):  No  Yes

Nicotine  Alcohol  Cocaine  Marijuana  Opiates (Heroin, ect.)  Prescription drugs  IV Drugs  Other \_\_\_\_\_

_____	Uses Per Week: _____	Date of First Use: _____	Date of Last Use: _____	Withdrawal Symptoms: <input type="checkbox"/> No <input type="checkbox"/> Yes
_____	Use Per Week: _____	Date of First Use: _____	Date of Last Use: _____	Withdrawal Symptoms: <input type="checkbox"/> No <input type="checkbox"/> Yes
_____	Use Per Week: _____	Date of First Use: _____	Date of Last Use: _____	Withdrawal Symptoms: <input type="checkbox"/> No <input type="checkbox"/> Yes
_____	Use Per Week: _____	Date of First Use: _____	Date of Last Use: _____	Withdrawal Symptoms: <input type="checkbox"/> No <input type="checkbox"/> Yes
_____	Use Per Week: _____	Date of First Use: _____	Date of Last Use: _____	Withdrawal Symptoms: <input type="checkbox"/> No <input type="checkbox"/> Yes

Substance Abuse/ Dependence Treatment (Current/Past):  No  Yes; If Yes: detail when and where

### Past Medication Trials:

Antidepressants:  No  Yes  Unsure (Ex: Prozac, Zoloft, Celexa, Paxil, Lexapro, Effexor(XR), Wellbutrin(SR/XL), Remeron, Cymbalta, Pristiq ect)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Antipsychotic:  No  Yes  Unsure (Ex: Risperdal, Zyprexa, Seroquel, Abilify, Geodon, Haldol ect)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Mood Stabilizers:  No  Yes  Unsure (Ex: Lithium, Depakote, Trileptal, Tegretol, Lamictal ect)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Stimulants/ other ADHD medications:  No  Yes  Unsure (Ex: Ritalin, Concerta, Adderall (XR), Vyvanse, Daytrana, Focalin(XR), Strattera ect)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Antianxiety:  No  Yes  Unsure (Ex: Xanax, Ativan, Klonopin, Valium ect)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Sedatives:  No  Yes  Unsure (Ex: Ambien (CR), Lunesta, Rozerem, Sonata ect.)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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List ALL Current Medications- including herbal, supplements, over the counter	Dose	Frequency	Route
Who has been prescribing the above medications?			

## Developmental History

**Birth History:**  Unknown/ Adopted; Planned pregnancy  No  Yes

Alcohol ,drug, and/or nicotine use during pregnancy  No  Yes specify which: \_\_\_\_\_

Full Term  Preterm (weeks): \_\_\_\_\_ Birth Weight: \_\_\_\_\_ Length of Stay in hospital after delivery: \_\_\_\_\_

Prenatal (During pregnancy) Problems:  No  Yes If Yes, please explain: \_\_\_\_\_

Neonatal (after delivery) Problems:  No  Yes If Yes, please explain: \_\_\_\_\_

**Age of Developmental Milestones:**  Unknown  Sat: \_\_\_\_\_  Walked: \_\_\_\_\_  Spoke: single words by: \_\_\_\_\_ short sentences by: \_\_\_\_\_

**Social Interactions:** affectionate with others (hugs/kisses):  No  Yes; played with other children of same age:  No  Yes; engaged in make believe play (imaginative):  No  Yes

**Temperament:** happy baby:  No  Yes; slow to warm up/ shy/ inhibited:  No  Yes; difficult (feeding/ sleeping patterns) baby  No  Yes

**Toilet Training issues** as a child:  No  Yes specify: \_\_\_\_\_

## Past Medical History

**Medication Allergies**  No  Yes If yes, please list with reaction: \_\_\_\_\_

### Major Medical Illnesses

Head Trauma  No  Yes If yes, explain: \_\_\_\_\_

Seizure Disorder  No  Yes If yes, type: \_\_\_\_\_

Asthma  No  Yes \_\_\_\_\_

Heart Problems  No  Yes If yes, explain: \_\_\_\_\_

Diabetes  No  Yes \_\_\_\_\_

High Blood Pressure  No  Yes \_\_\_\_\_

Thyroid Problems  No  Yes If yes, explain: \_\_\_\_\_

Cholesterol Problems  No  Yes If yes, explain: \_\_\_\_\_

Cancers/Radiation/Chemo  No  Yes If yes, explain: \_\_\_\_\_

Repeated ear infections  No  Yes If yes, explain: \_\_\_\_\_

Any birth defects  No  Yes If yes, explain: \_\_\_\_\_

Fainting  No  Yes If yes, explain: \_\_\_\_\_

Chest pain  No  Yes If yes, explain: \_\_\_\_\_

Irregular heart beats  No  Yes If yes, explain: \_\_\_\_\_

Liver disease  No  Yes If yes, explain: \_\_\_\_\_

Kidney disease  No  Yes If yes, explain: \_\_\_\_\_

Other  No  Yes If yes, explain: \_\_\_\_\_

**Hospitalizations**  No  Yes If yes, explain: \_\_\_\_\_

**Operations**  No  Yes If yes, explain: \_\_\_\_\_

**Hearing Tested**  No  Yes If yes, results: \_\_\_\_\_ **Vision Tested**  No  Yes If yes, results: \_\_\_\_\_

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Page 3 of 3

Last Physical Exam: \_\_\_\_\_ Blood work in past year  No  Yes If yes, when and results: \_\_\_\_\_

Current Primary Care Physician Name: \_\_\_\_\_ Last Seen: \_\_\_\_\_

## Family History

(Disorders present in ANY BLOOD RELATIVE of the patient- specify who has the disorder)

### Medical Disorders

Heart Problems  No  Yes If yes, explain: \_\_\_\_\_  
Sudden Death  No  Yes If yes, explain: (Unknown cause of death prior to 40) \_\_\_\_\_  
Seizures  No  Yes If yes, explain: \_\_\_\_\_  
Diabetes  No  Yes If yes, explain: \_\_\_\_\_  
High Blood Pressure  No  Yes If yes, explain: \_\_\_\_\_  
Thyroid  No  Yes If yes, explain: \_\_\_\_\_  
Asthma  No  Yes If yes, explain: \_\_\_\_\_  
Cholesterol Problems  No  Yes If yes, explain: \_\_\_\_\_  
Cancers  No  Yes If yes, explain: \_\_\_\_\_  
Glaucoma  No  Yes If yes, explain: \_\_\_\_\_  
Others  No  Yes If yes, explain: \_\_\_\_\_

### Psychiatric Disorders

Anxiety disorder  No  Yes If yes, explain: \_\_\_\_\_  
Bipolar Disorder  No  Yes If yes, explain: \_\_\_\_\_  
Depression  No  Yes If yes, explain: \_\_\_\_\_  
Anorexia/Bulimia  No  Yes If yes, explain: \_\_\_\_\_  
Drug Problems  No  Yes If yes, explain: \_\_\_\_\_  
Alcohol Problems  No  Yes If yes, explain: \_\_\_\_\_  
Mental Retardation  No  Yes If yes, explain: \_\_\_\_\_  
Learning disorder  No  Yes If yes, explain: \_\_\_\_\_  
Dyslexia  No  Yes If yes, explain: \_\_\_\_\_  
Schizophrenia  No  Yes If yes, explain: \_\_\_\_\_  
Completed Suicide  No  Yes If yes, explain: \_\_\_\_\_  
ADHD  No  Yes If yes, explain: \_\_\_\_\_  
Autism  No  Yes If yes, explain: \_\_\_\_\_  
OCD  No  Yes If yes, explain: \_\_\_\_\_  
Other  No  Yes If yes, explain: \_\_\_\_\_

## Social History

Single  Married: Yrs \_\_\_\_\_, # of marriages \_\_\_\_\_  Divorced  Separated  Never Married  In Relationship

Number of children, ages, & gender: \_\_\_\_\_

Were you Adopted:  No  Yes; If Yes; Age at time of adoption: \_\_\_\_\_

Were you in Foster Care  No  Yes; If Yes, What Age: \_\_\_\_\_

Current Living Status:  House  Apartment  Shelter  Other: \_\_\_\_\_

Persons living in household currently (number & relationship to patient): \_\_\_\_\_

Biological Parents:  Married  Divorced  Separated  Deceased (which parent) \_\_\_\_\_  No contact \_\_\_\_\_  Unknown

Step Parents:  No  Yes; if yes, explain: \_\_\_\_\_

Siblings:  No  Yes; age of each: \_\_\_\_\_

Highest Education Level Achieved and overall performance: \_\_\_\_\_

Employment type/ title: \_\_\_\_\_

Hobbies:  No  yes; if yes, list: \_\_\_\_\_

Friends/Social support system:  No  Yes; if yes, explain \_\_\_\_\_

Child Protective Service Involvement:  No  Yes; if yes, reason & current status of investigation: \_\_\_\_\_

Physical/ Sexual/ &/or Emotional Abuse (Specify which)  No  Yes  Victim  Perpetrator  Legal action taken/pending?  No  Yes

Any Legal charges (current/ past)  No  Yes; If yes, explain (misdemeanor, felony, DWI, ect) \_\_\_\_\_

Probation  No  Yes; If yes, explain \_\_\_\_\_